Finance Director



Essential Duties & Responsibilities

- 1. Serves as a member of the Leadership Team; will be involved in strategic and operational planning, evaluation and professional development initiatives.
- 2. Develops and implements processes for the agency's annual operating budget. Conducts financial forecasting for capital and operating budgets and for any proposed future growth.
- 3. Approves disbursements and monitors all financial and accounting activities of the agency.
- 4. Reviews and approves the preparation of monthly and annual financial reporting materials and metrics and provides financial analysis for the Executive Director and the Board of Directors.
- 5. Coordinates all audit activities.
- 6. Participates in the grant application process by creating budgets and providing financial information as requested by funders.
- 7. Monitors compliance with all current grants for the agency and approves and monitors grant funded contracts on behalf of the agency.
- 8. Oversee risk management for the agency; ensures security of the administrative records and money-handling systems; reviews liability/insurance policies annually and ensures proper insurance coverage is obtained on the agency's behalf.
- 9. Prepares and maintains records, reports, correspondence, and other necessary materials and communications.
- 10. Assists with special projects and tasks as assigned by the Executive Director.
- 11. Serves as a member of the Finance Committee and Audit Committee preparing the agendas for each meeting and then reviewing the minutes after.